

Introducing Tangelo: Modern-day corporate reporting



Tangelo, our cutting-edge platform, liberates corporate reporting teams from the DTP bottleneck and the constraints of limiting content formats and non-integrated single-channel processes. In its place, Tangelo offers secure online collaboration, automated typesetting, single-source multi-channel publishing, and integrated data tagging for electronic reporting.

The Tangelo system automatically applies the corporate style guide and report-specific guidelines set by the design agency, allowing teams to build designed corporate reports in-house, and facilitates collaboration with the design agency, which manages assets like infographics, single or multi-page 'inserts' and video clips on the platform.

With the powerful yet straightforward interfacing and data connecting options, tables, charts, and numbers in the text and other content elements are in sync with verified data from any system. Created narrative content and other content elements are access-managed in Tangelo and can be shared across reports, reviewed, and approved, allowing complete control and auditability.

Automated typesetting

Tangelo's unique approach to content creation allows the designer—the internal design department or an external design agency—to set report-specific design guidelines

and apply these and the corporate style guide automatically, allowing Investor Relations, Finance, Remuneration, Risk management, Governance, Sustainability, and other teams to build reports themselves, in-house. Custom-designed building blocks can be incorporated into their reports, providing flexibility and creative freedom.

Tangelo eliminates the DTP bottleneck from the production process, streamlining report creation, enhancing overall efficiency, and allowing information—in a designed format—to be released to the market faster.

Single-source multi-channel publishing

In addition to the PDF format, modern-day reporting comprises the web channel and electronic formats. In a traditional approach, focussing on the print/PDF channel, these additional channels and formats require extra tools, not with Tangelo.

Its structured content format enables the Tangelo system to publish reports from a single source to multiple channels: PDF—print-ready, portrait, landscape, interactive, or any other variation—microsite and electronic formats (ESEF and UKSEF), guaranteeing accuracy and consistency across publication channels.

Tangelo automatically styles the output for the microsite and electronic formats based on channel-specific guidelines set by the designer, ensuring optimized content for each communication channel.

Microsite-only elements and support for dynamic and interactive content elements like video, sliders, and

An example of a building block added to a report in Tangelo.

Tangelo's automatic typesetting features allow users to easily add correctly styled charts in reports.



interactive charts, and investor tools like custom PDF creation, download to Excel, and compare to last year, make sure an engaging website can be published.

The native multi-channel functionality of Tangelo makes it very easy to create a microsite version of the annual report or sustainability report to enhance online communication with investors and new stakeholders.

Integrated data tagging

Tangelo also generates electronic formats (ESEF and UKSEF) from the same source, guaranteeing the correct information is filed.

And—unlike common conversion approaches—the human-readable XHTML part of the electronic format can be designed and optimized for reading in a browser.

Data tagging for the machine-readable part of electronic reporting is integrated into Tangelo's editor—unlike a conversion approach, in which users must maintain complex Excel spreadsheets with duplicate data—making the tagging process efficient and accurate.

Tangelo supports electronic reporting using the inline XBRL standard, including the European Single Electronic Format (ESEF) and UK Single Electronic Format (UKSEF) taxonomies for tagging financial data, as well as the recently published **IFRS Sustainability Disclosure Standards** taxonomy and upcoming **CSRD/EU Sustainability Reporting Standards** extension of the ESEF taxonomy for tagging ESG metrics.

Connecting to data sources

Data from verified sources—Finance, Disclosure Management, ESG Data Management, and other systems—is central to most corporate reports. Tangelo offers powerful yet straightforward-to-implement interfacing options—with only a very minimal involvement of IT.

Using Excel as the interface format, tables, charts, and numbers in the text and other content elements are in sync with verified data from any system and automatically styled. Excel files exported from any system—scheduled or triggered—generated by a reporting tool or manually managed—with or without using add-ins accessing data sources—are picked up by Tangelo directly or manually uploaded to the system.

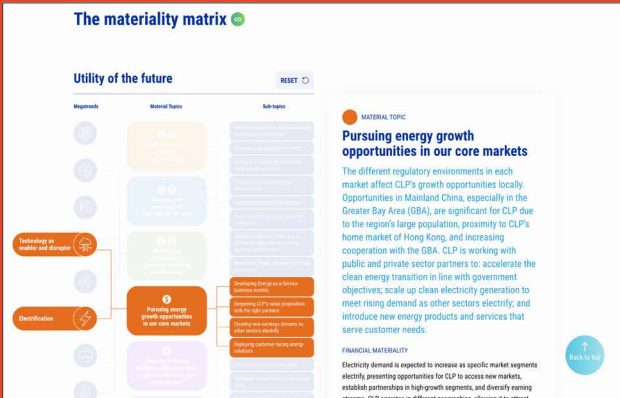
Control and auditability

Tangelo allows companies to take control of their corporate reporting: Corporate Communications of the brand, Investor Relations of the publication channels, Finance and Sustainability of data tagging and the numbers across channels, and the project manager of the process.

The process management features of Tangelo include the following: granular role-based access management, progress tracking, task management, reviewing—reviewers can add comments and propose changes, with an optional resolve and close workflow—freezing versions, and comparing revisions and versions.

Interactive materiality matrix in the CLP—a listed electricity company in Hong Kong—online sustainability report. Design by WalterWakefield.

ESG metrics with download to Excel option.



Teams can also share content—at different levels of granularity—to have only one source of truth to maintain and ensure that disclosed information is the same across reports.

Tangelo stores all actions on the content in audit trails, and auditors can track connected data back to their verified data source and see who approved (signed off) narrative content and other content elements for full auditability.

Tangelo Software

Tangelo Software is a company with its head office in The Netherlands, a subsidiary in Sydney, Australia (since 2018), and operations in South Africa, Southeast Asia, and the Nordics (Sweden and Finland). The Tangelo software platform has been available since 2010 and was introduced internationally in 2015.

Tangelo [Software]’s mission is to provide companies with a smarter way to create corporate reports, enabling organizations to overcome modern-day corporate reporting challenges.

Clients are mainly (larger) listed companies and other large organizations globally and across sectors and industries.

To learn more or see Tangelo in action, contact us through our website at www.tangelo-software.com.

Trusted by companies worldwide, Tangelo is the leading platform for producing designed corporate reports in-house.

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verzekerings
maatschappij
voor alle
verzekeringen

